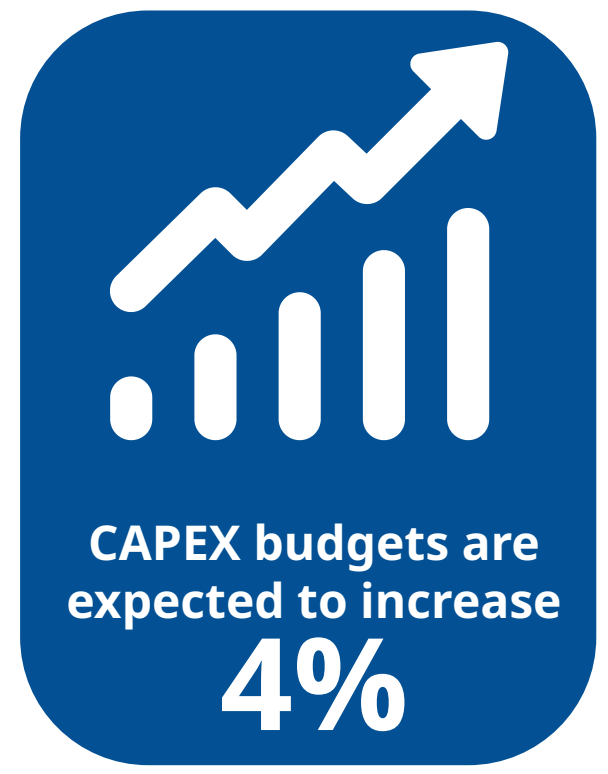
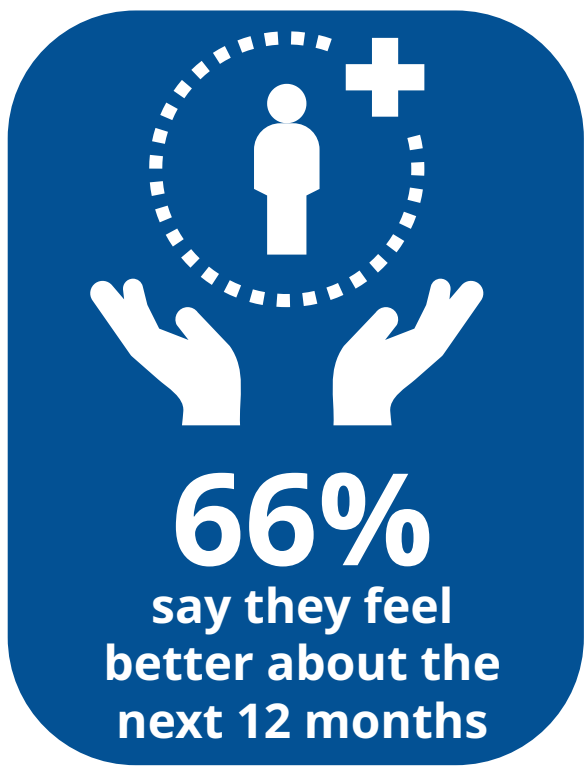


# COVID-19 ROUND 4 RESEARCH:

## IMPACT TO SUPPLY CHAIN

A fourth round survey was conducted by Institute for Supply Management® between Dec. 22, 2020 – Jan. 11, 2021. This survey included over 770 respondents and focused on the impact of the global COVID-19 pandemic.

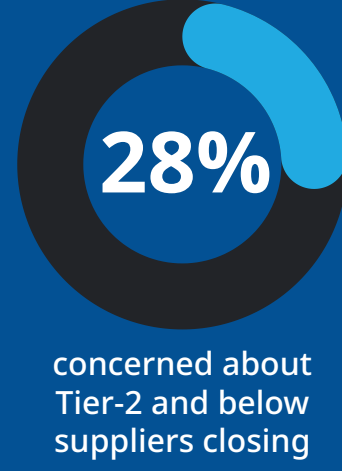
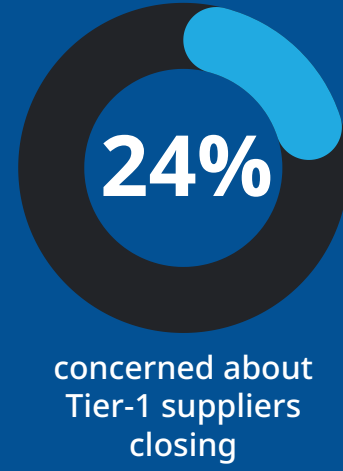
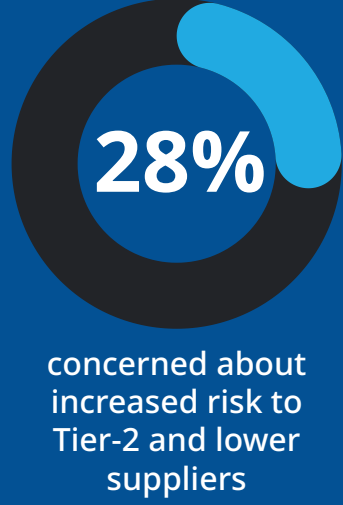
### Overall Sentiment



### TOP 3 CONCERNS



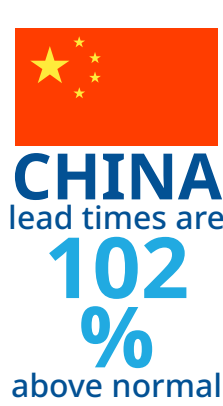
### Risks to Suppliers



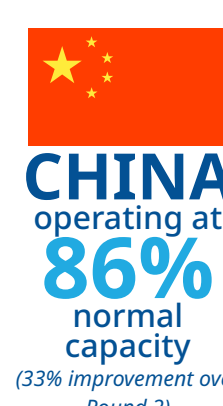
### Shipment / Supply Delays



#### Lead times are still longer

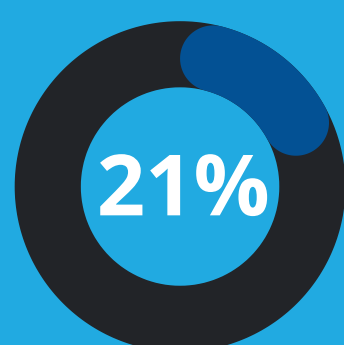
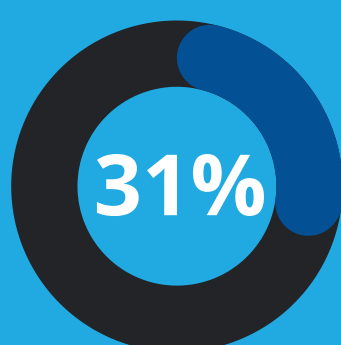


#### On average, manufacturing is continuing to revive in all areas:



### Workforce

concerned about managing remote work



concerned about the need to invest in remote work infrastructure



### What's Next?

For more resources and to download the COVID-19 Round 4 white paper, visit

[ismworld.org/covid-19](http://ismworld.org/covid-19)

